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THE ANNUAL REPORT ON ACTIVITIES AND PROGRAMS  
OF THE  
MONTANA STATE DEVELOPMENTAL DISABILITIES PLANNING AND ADVISORY  
COUNCIL

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Prepared for Montana's Citizens with Developmental Disabilities  
and

Covering the Period: October 1, 1986 - September 30, 1987

A very faint, blurry background image of a person in a library or study room. The person is seated at a desk, facing a large window with a view of a forest. A bookshelf is visible in the background. The overall color palette is muted and greenish.

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## COUNCIL OFFICERS AND STAFF

1987

Chairman (February 1985 - Present).....Gary R. Marbut

### Executive Committee:

Gary R. Marbut  
Judy Jacobson / Vice Chair, Council  
Allen Hartman / Chairperson, Evaluation Committee  
Vonnie Koenig / Chairperson, Finance Committee  
Ron Miller / Chairperson, Planning Committee

### Council Staff:

Deborah Swingley (August '86 - Present)  
Louisa Schultz (August '85 - August '87)  
Dawn Leighton (October '87 - Present)  
Clyde Muirheid (June '81 - Present)

### Council Offices:

25 South Ewing / Room 506  
Helena, Montana 59620  
(406) 449-8325

The Montana State Developmental Disabilities Planning and Advisory Council

Annual Report

Fiscal Year 1987

This report highlights major activities and accomplishments of Montana's Developmental Disabilities Planning and Advisory Council for the period October 1, 1986 through September 30, 1987. It's intended primarily for the Council's many constituents; however, it's also written for other parties, organizations and agencies which have an interest in events and accomplishments which improve the quality of life for persons with developmental disabilities. The report appendix contains information formatted specifically for consumption by the Council's federal associates who work within the Administration on Developmental Disabilities in Kansas City, Missouri and Washington, D.C.

**I. INTRODUCTION**

A. **Definition:** a developmental disability is a severe, chronic set of functional limitations which:

1. Is attributable to a mental or physical impairment or combination of mental and physical impairments;
2. Is manifested before the person attains age twenty-two;
3. Is likely to continue indefinitely;
4. Results in substantial functional limitations in three or more of the following areas of major life activity:
  - a) self-care;
  - b) receptive and expressive language;
  - c) learning;
  - d) mobility;
  - e) self-direction;
  - f) capacity for independent living; and
  - g) economic self-sufficiency; and
5. Reflects the person's need for a combination and sequence of special, interdisciplinary, or generic care, treatment, or other services which are individually planned and coordinated.

This definition, established under Public Law 95-602, as amended by P.L. 98-527, is the working definition of developmental disabilities. And it's from this reference the State Council directs its efforts in three major areas: 1) assistance in the provision of comprehensive services to persons with developmental disabilities with priority to those persons whose needs are not otherwise met under other

federal legislation; 2) assistance to the State in appropriate planning activities; and, 3) granting of seed monies to public and private agencies to establish model programs, to demonstrate innovative habilitation techniques and to train professional and paraprofessional personnel in the provision of services to persons with developmental disabilities.

B. **Desired Outcomes:** in the course of any one planning and activity year the Council seeks results from its work, as detailed above, which will increase the independence, integration and productivity of its constituents. These particular goals find the Council and its membership in concert with the principles of the federally mandated Protection and Advocacy Programs (in Montana, the Montana Advocacy Program). The final outcome of both programs is the enhancement of the quality of life for persons with developmental disabilities.

C. **Funding:** Council monies come directly from the federal government by authorization of Public Law 98-527. Current funding for Montana's council is set at \$300,000.00. Of this total amount, \$195,000.00 is used to impact, directly, the State's capacity to meet the developmental needs of persons with developmental disabilities; the remaining \$105,000.00 is applied to planning, advocacy and operational-support activities.

D. **1987 Goals and Objectives:** the Council, in keeping with its practice of annual review and, where appropriate, revision, of its Service and Advocacy Plan, put forth, for 1987, three major goals, five major objectives and 14 activities. Under federal law the Council's products must include goals and objectives based on a set of federally-mandated "Priority Service Areas". For 1987, the Council selected Child Development Services, Employment Related Activities and Alternative Community Living Arrangement Services.

1. **Goal I: TO DEVELOP INNOVATIVE SERVICE CONCEPTS AND MODELS; TO DEMONSTRATE THEIR RESULTS AND ADVANTAGES AND TO ENCOURAGE LONG-RANGE PLANNING AND PROJECTION REGARDING FUTURE NEED OF AND RESULTS FROM THESE AND OTHER DEVELOPMENTAL DISABILITIES SERVICES.**

- a) **Objective 1:** To encourage, foster and support 1) the development of needed and practical programs and service concepts for unserved and underserved persons; and, 2) the creation and implementation of staff development plans and strategies for these models.

b) Objective 2: To encourage and support interagency planning by means of a coordinated process involving appropriate interagency representation and an endorsed, comprehensive and unified state plan for all of Montana's citizens with developmental disabilities.

2. Goal II: TO FOSTER ACTIVITIES WHICH WILL MITIGATE THE EFFECTS OF HANDICAPPING CONDITIONS ON MONTANA'S CITIZENRY AND WHICH WILL ENHANCE THE DELIVERY OF PUBLIC SERVICES.

a) Objective 3: To encourage the identification of new and improved treatment procedures through activities of research and development on behalf of Montana's preschoolers with developmental disabilities.

b) Objective 4: To reduce the incidence of birth defects in Montana.

3. Goal III: TO TARGET RESOURCES ON THE MOVEMENT OF PERSONS WITH DEVELOPMENTAL DISABILITIES TOWARD GREATER INDEPENDENCE IN BOTH RESIDENTIAL AND VOCATIONAL SETTINGS.

a) Objective 5: To promote the exit of individuals from structured developmental disabilities services to allow for movement to programs offering increased independence in residential and vocational areas of ability; and to promote, as a consequence, the development of new and/or the modification of existing services which are within projected resources and which answer unmet and other special needs of persons with developmental disabilities.

II. PROGRAMS AND ACTIVITIES/1986-7

A. Conferences: Montana's Council continued its support of the State's annual continuing-education event for professionals and paraprofessionals working in the State's public and private service/program network. The eighth annual Montana Conference on Developmental Disabilities hosted 435 participants. Council funds enabled many of those persons, who otherwise would not participate for financial reasons, to participate. Although none of these conferences has turned on any specific theme, this year did see an emphasis on early childhood and "age-appropriate" services for persons of retirement age.

B. **Regional Councils:** Montana's five Regional Planning Councils, established by law in 1975, linked with State Council resources, again this year, for a two-day meeting in Great Falls. Although these councils benefit, by law, from regular representation on the State Council, the practice for several years running has been to arrange special opportunities for interactions with these grassroots organizations. Those who were able to attend the Great Falls session observed the Council in full session. And all participants set aside one of the two days for a tour of the city's programs and services. 1987 also saw the initiation of staff visits to regional council meetings. The Council's staff director attended and made formal presentations before the Region II and Region IV councils in this first year.

C. **Sensitivity:** The State Council worked this year to raise its consciousness of persons with developmental disabilities by taking a closer look at terminology about and attitudes towards its constituency. With assistance from the staff, members developed a one-hour presentation on "Sensitivity, the Use of Language and Labels" which offered views on how persons without disabilities speak and think about persons with disabilities. The presentation saw the light of day statewide as staff took it to three professional conferences and two regional council meetings in '87. Presently the Council is working on refinements to the existing material for further dissemination in '88.

D. **Special Studies and Projects:** Montana's Council pursued a number of extraordinary efforts in 1986-87 which merit mention in this report:

1. The Council looked into the local level of services this year for evidence of outstanding yet unheralded contributions by younger members of the community. In June, the membership cited Adam Stedman, a teenager in the Billings community, for his volunteer work (fund raising and personal contact) on behalf of individuals with developmental disabilities. Adam attended the Council's Great Falls meeting, received a certificate of award as Youth Achiever of the Year from the Council, and spoke to his interests and accomplishments for persons with developmental disabilities. This event was a first for the Council, and the membership has set its sights on having an annual award for youth volunteers, with or without disabilities, who make contributions to the quality of life in Montana communities.
2. An additional citation by Council involved the annual selection of the Volunteer of the Year. Council member H. P. Brown received the citation

for 1987. In prior years the recipients were: 1984, Gary R. Marbut; 1985, Vonnie Koenig; 1986, Dr. Allen Hartman. This award has been sponsored through the years by the Administration on Developmental Disabilities (ADD), Council's "parent" organization in the nation's capital, and recipients received their honors at the annual ADD Commissioner's Forum. However, it appears this particular award is to be sidelined in future years. There is no apparent reason for this cancellation, but the ADD does plan to continue its Youth and Employer awards in the coming years.

3. Council continued its programmatic and administrative support of the Interagency Planning Forum (IAPF) in 1987. The Council established the IAPF in the Fall of 1982 as an "informal" forum of State human service agencies with the purpose of exchanging service, program and planning information across the invisible boundaries of state budgetary and program territories. The informal nature of the forum implies, simply, the participants meet for unstructured exchanges and without any designs on interim tasks or "committee" work. The Council's staff arranges and facilitates these quarterly meetings.
4. In the Fall of '86, and in collaboration with Montana University Affiliated Program Satellite, Montana's State Planning Council developed and implemented the Montana Employment Project for Persons with Developmental Disabilities (M.E.P.). Funded jointly as one of just four demonstration projects, nationwide, by the U.S. Departments of Health and Human Services and Labor, M.E.P.'s mission is to remove barriers in the state's service systems which prevent access to employment opportunities for persons with developmental disabilities. The project promotes employment opportunities in the state, but it does not directly find jobs or place eligible participants. In its first year of operation, M.E.P. received exemplary ratings from the funding agencies in our nation's capital. The project is in its second and final year of operation. Two professionals and an administrative assistant drive the project's daily operations, and they oversee the accomplishment of the mission. The Council's executive director serves as Principal Investigator to this project.
5. In the Fall of 1985, a small group of consumers questioned the State's lack of legislation on voluntary and involuntary sterilization for persons with developmental disabilities. The State Council proceeded with plans to research and

share information on this significant issue. Highlights of this undertaking were: A. Three research papers ("Sterilization For Those Involved In Mental Retardation: History, Issues And Options For Montana", June 1986; and, "Should Montana Have A Public Policy On Sterilization Of those Involved In Mental Retardation And If So, What Should It Be?" [Papers #2, April 1987 & #3, August 1987]); and, B. a formal panel discussion on sterilization (held 11 December 1986 in Helena).

6. In 1987 the Council responded to shrinking resources and decreasing opportunities for capacity and "bridge-building" in the state by initiating its 1987 Minigrant Program. The results from the first year far exceeded expectations. (Funded initially at \$7,500 total, actual requests and awards reached \$15,080 by close of the program's first year.) The membership plans to continue the program with the introduction, this Winter, of the 1988 Minigrant Program. The reader can find details of this program under Section III of this annual report.

E. Requests for Proposals (RFP's): again in 1987, Montana's Council developed and funded capacity-building projects under the auspices of its RFP Program. There were four Council-initiated proposals in 1987:

- (1) age-appropriate services to persons with developmental disabilities, in Montana, with particular emphasis on needs and services to persons at, near or in retirement;
- (2) multi-media public awareness program detailing the benefits of developmental disabilities services and the accomplishments of persons consuming those services;
- (3) demonstration projects for supported employment programs in rural settings;
- (4) one demonstration project for a supported-employment program using cooperative efforts of two or more service providers to create real employment opportunities in rural/remote settings.

Project (1) will analyze the appropriateness of current, and of future (i.e., "recommended"), programs for older persons with developmental disabilities against those services considered appropriate for persons without disabilities of similar chronological age.

Project (2) will increase public and community awareness of the general and particular characteristics and accomplishments of persons with developmental disabilities and of the general characteristics of the state's array of developmental disabilities services.

Project (3) will demonstrate the validity of supported work as an individualized service in Montana's rural and remote communities.

Project (4) will enable at least two rural communities to utilize cooperatively their resources and program-catchment areas for a demonstration of the service of supported employment.

Results from these special projects will be available for dissemination and use in the late Fall of 1988.

F. Priorities for People (PFP): on February 23, 1984, the Department of Social and Rehabilitation Services (SRS) initiated a unique budget-development program called "Priorities for People." Its design actively involved consumers and consumer representatives, (that is to say, persons with handicaps, senior citizens, children and youth, and the economically needy) in the state's established budget-building process. This collective group was to act as "budget advisors" to the Governor, the State Legislature and the department. Consensus Agreement became the primary tool of this initiative. The outcomes -- a comprehensive budget proposal reaching from expanded appropriations to resolutions for improved service delivery and resource management -- were to be its products for Legislative consumption.

PFP continued its work in 1986 beyond its first successes with the 1985 Legislative Session. Council's representative also continued with this ad-hoc group of providers and recipients and with its rigorous meeting schedule in 1986. The work of this second PFP effort led to a package of biennial budgetary and funding recommendations for SRS which went before the State's 1987 Legislative Session. The report to the Legislature contained twenty-five specific initiatives with requested appropriations totalling \$47 million. Of this amount, PFP targeted \$14 million for "unmet needs." Actual appropriations for the 1989 Biennium fell far short of these recommendations as a result of shrinking state revenue.

With an eye on the coming 1991 biennium, the Governor's Office is designing a PFP III process to cover budget development for all the State's human service agencies.

### III. COUNCIL PRIORITY SERVICES PROGRAM

A. 1987 Contracts For Services: the year's work embraced a number of awards in response to proposals to model and demonstrate and to review and assist with service activities and quality-of-life issues. These were:

(Reader, please note: MG = Minigrant):

- Legal Assistance Assoc. \$7,356  
Service Area: Alternative Community Living  
Reproduce and distribute additional comprehensive training manuals for work with Offenders with Developmental Disabilities and create and issue Certificates of Completion.
- MCHC \$2,000  
Service Area: Child Development  
Defray travel expenses to 1987 Conference on Severely Handicapped & Autistic Individuals for parents from the State's five planning regions.
- MUAPS \$6,500  
Service Area: Alternative Community Living  
Research and recommend components for a public awareness program on developmental disabilities.
- MUAPS \$25,000  
Service Area: Alternative Community Living  
Improve age-appropriate services for Montanans with developmental disabilities
- Comprehensive Developmental Center -0-  
Service Area: Child Development  
Computer hardware lease for use in Family-Training program
- Regional Services for the Disabled \$15,000  
Service Area: Employment Related Activities  
Establish a supported employment program in a rural area of the state.
- Chateau Activities, Inc. \$12,293  
Service Area: Employment-Related Activities  
Establish a supported employment program in a rural area of the state.
- Morningstar Infant Daycare \$16,000  
Establish and demonstrate an integrated daycare center serving infants and toddlers with and without identified developmental disabilities.
- Camperships \$7,520  
Service Area: Alternative Community Living  
Assist with the participation in or implementation of summer camping activities.

- Montana Supported Employment Project (MG) \$2,000  
Service Area: Employment-Related Activities  
 Defray expenses for consumer and family members to participate in 1st Annual Statewide Forum on Supported Employment
- Big Sandy Activities (MG) \$2,000  
Service Area: Employment-Related Activities  
 Employ job coach & helper to instruct workers in preschool assistant & lawn care jobs.
- Morning Star Infant Daycare, Inc. (MG) \$1,400  
Service Area: Child Development  
 Support development of a Materials Resource Guide with information on how to make low-cost specialized adaptive equipment.
- Family Outreach, Inc. (MG) \$1,400  
Service Area: Child Development  
 Develop family-training curriculum to teach home & child management skills to parents with developmental disabilities.
- West Mont, Inc. (MG) \$1,400  
Service Area: Alternative Community Living  
 Provide educational information to group-medication administration personnel with a manual on drug/drug & drug/food interactions.
- Butte Sheltered Workshop (MG) \$1,150  
Service Area: Alternative Community Living  
 Provide six week training program on downhill skiing.
- Family Outreach, Inc. (MG) \$1,400  
Service Area: Child Development  
 Develop & recommend respite care model practices for statewide replication.
- Low Birth Weight Prevention \$23,340  
Service Area: Child Development  
 Fund four projects, statewide, for a second year of outreach and education for the prevention of premature births and low birth weight.
- Advocacy Program of SW Montana (MG) \$1,705  
Service Area: Alternative Community Living  
 Support 3-day grant writing workshop for local advocacy programs.
- Project Head Start - Crow Agency (MG) \$1,400  
Service Area: Child Development  
 Identify sections & items of Batelle Screening Test that are inappropriate for Crow Agency culture.
- Butte School District #1 \$16,187  
Service Area: Employment-Related Activities

Provide supported employment sites for students with developmental disabilities in Butte School District #1 as a demonstration of transition services.

- Developmental Disabilities Division (MG) \$1,225

Service Area: Alternative Community Living

Develop further knowledge about management and control of the Individual Information System.

- Developmental Disabilities Division \$5,000

Service Area: Alternative Community Living

Defray expenses for participation of direct-contact personnel in the annual Montana Conference on Developmental Disabilities.

- Developmental Disabilities Division \$7,500

Service Area: Alternative Community Living

Support the final implementation and "debugging" of the Individual Information System.

- Butte Sheltered Workshop \$19,000

Service Area: Employment-Related Activities

Establish a cooperative supported-work program involving services of two sheltered-work programs in a rural setting.

- Region V Rural Supported Employment Project \$27,905

Service Area: Employment-Related Activities

Establish a cooperative supported-work program involving services of three sheltered-work programs in a rural setting.

TOTAL AWARDS / 1986-87: \$205,681.00

B. A Glance Backward: Council's 1986 initiatives and projects have all drawn to a close. The initial results and outcomes are detailed here. As the 1988 plan year moves by, Council offices will make determinations, based on Evaluation Committee findings, about project dissemination and replication activities for these completed projects.

1. 1986 saw the State Council contribute to numerous service and program capacities within the state in response to the developmental needs of its constituency. One view of this activity shows, as follows, the area funded and the total dollars invested:

a) Employment Projects: \$25,347

b) Epilepsy Awareness: \$ 1,220

c) Advocacy: \$ 6,675

d) Prevention: \$23,339

e)	Long-range Planning:	\$43,000
f)	Transition:	\$ 4,200
g)	Special Projects:	\$20,637
h)	Camperships:	\$ 6,000
i)	Parent Education:	\$ 2,420
j)	Information Dissemination:	\$ 2,346
k)	Dual Diagnosis Issues & Services:	\$22,500
l)	Recreation Issues & Services:	\$30,519
m)	Native American Initiatives:	\$ 4,950
n)	Guardianship Initiatives:	\$ 4,251
o)	Professional/Parent Training:	\$ 5,000

TOTAL: \$202,404.00

E. The Council's Developmental Planning Task Force (DPTF) completed its work in the Fall of 1986. The results, a report and set of recommendations (itemized below), went before the State's 50th (1987) Biennial Legislature for review, consideration. After extensive subcommittee work and deliberation, however, and with State revenues at insufficient levels for even modest growth of services and programs of interest to the Council and its constituents, the State's lawmakers just managed to maintain services at existing levels with a very minor expansion in the area of supported employment.

The DPTF put forth the following recommendations, as part of its full report to the Council. As mention above, these recommendations went before the 50th State Legislature, and they are now a matter of record and reference for future planning activities of the Council and its many constituents.

- (1) Consolidation of all services for persons with developmental disabilities under a single administrative authority.
- (2) A joint Legislative Resolution in support of supported work services for Montana's citizens with severe disabilities.

- (3) Establishment of programs to fill gaps in the existing array of services to meet the needs of Montana's unserved and underserved citizens with developmental disabilities, i.e., a. specialized service and support organizations; b. supported living; c. adult congregate living; d. additional group homes; and, e. programs and services for the state's geriatric citizens with developmental disabilities.
- (4) Improvements in community services in the areas of case management, respite care, staff training and independent review of placements and treatment programs.
- (5) Designation of the Developmental Disabilities Division as the lead agency for infant and toddler services under the amendments to P.L. 94-142 under P.L. 99-427.
- (6) A Joint Legislative Resolution supporting increased public awareness of offenders with developmental disabilities and of the policies and procedures necessary to identify these persons and provide appropriate services.
- (7) Expansion of existing services to meet the needs of all Montana's citizens with developmental disabilities.

Members of this task force were: Tom Crosser, Budget Analyst, Governor's Office of Budget and Program Planning; Representative Francis Bardandouve, House of Representatives; Gail Gray, Special Education Directrix, Office of Public Instruction; Richard Heard, Superintendent, Montana Developmental Center; Jerry Hoover, Administrator, Mental Health and Residential Services Division, Department of Institutions; Senator Thomas Keating, Montana Senate; Gary Marbut, Chair, Developmental Disabilities Planning and Advisory Council; Dennis Taylor, Administrator, Developmental Disabilities Division, Department of Social and Rehabilitation Services; and, Rena Wheeler, Executive Director, Special Training for Exceptional People.

#### IV. Resources

A. **Staff:** The Council has, at its disposal, 3 staff persons...one professional, one paraprofessional and one clerical position. These individuals serve the Council, its committees, its ad-hoc working groups, and, indirectly, persons with developmental disabilities. Because the Council's overall, annual activities tax staff resources to the limit, all 3 persons work at all professional, administrative and clerical capacities, as necessary, to enable the Council in its work. The test of time has shown this arrangement to be a cost-effective and sagacious use of necessarily limited personnel resources.

B. **Office/Planning Facilities:** Since May of 1985, the Council staff has worked in an office/planning setting at 25 South Ewing in three rooms on the fifth floor of the former Saint John's Hospital in Helena. The Council supports its staff of three in 522 square feet of office space. Council offices remained at this location in 1987.

Council office operations continued, in 1987, to include use of IBM-compatible computer equipment. All three staff persons are qualified and proficient in its use. This equipment allows for increased staff productivity in important areas such as research and report-writing, contract production and committee work, budget control and accountability, and information dissemination. The equipment is a welcome and cost-effective part of the Council's planning and capacity-building resources.

#### State Council Membership Roster

This roster includes those persons who were on the Council on October 1, 1981, or who have served sometime during the period 10/1/81 to the present (Note: a complete roster, since inception of the Council in 1970, is available at Council offices). In Federal Fiscal Year 1987, the Council's 22 members pursued an active schedule of Helena-based meetings and one, two-day, out-of-town meeting in Great Falls, Montana. There were six of these full-membership meetings for a total of 10 meeting-days. Moreover, the Council's standing committees - Evaluation, Finance and Planning - conducted a total of 17 one-day meetings. The Council-staffed Interagency Planning Forum, a planning and information-exchange medium for major state agencies, met four times in FFY 87.

MEMBER	CAPACITY	TERM ENDED
Vernier Bertelsen RR #1 Ovando, Montana 59854	State Representative	1/2/85
Peter Blouke Department of Institutions Helena, Montana 59624	Agency Representative	2/22/82
Jean Bradford 1718 Mariposa Billings, Montana 59102	Region III Representative	
H.P. Brown 2733 Fern Drive Great Falls, Montana 59404	Consumer	
Jan Brown 906 Madison Avenue Helena, Montana 59601	State Representative	10/1/87
Dee Capp Maternal and Child Health Dept. of Health and Environmental Sciences Helena, Montana 59624	Agency Representative	5/2/84
Ken Card Department of Special Services Office of Public Instruction Helena, Montana 59624	Agency Representative	1/1/84
Richard Chiotti Preventive Health Bureau Department of Health and Environmental Sciences Helena, Montana 59624	Agency Representative	10/1/87
Frank Clark University of Montana Dept. of Social Work Missoula, Montana 59812	Higher Education/Social Work	
Bob Crow University of Montana Montana University Affiliated Program Satellite Missoula, Montana 59812	Psychologist/Higher Education	6/30/83
Joyce Curtis P.O. Box 699 Choteau Montana 59422	Region III Representative/ Consumer	

Joyce DeCunzo Maternal and Child Health HES Helena, Montana 59624	Agency Representative	6/30/82
Susan Duffy 340 North Avenue Missoula, Montana 59801	Region V Representative/ Consumer	1/1/87
Eugenie Egan Route #3 Valier, Montana 59486	Consumer	7/1/83
Don Espelin Handicapped Children's Services Dept. of Health and Environmental Sciences	Agency Representative	2/1/86
Delwyn Gage P.O. Box 1027 Cut Bank, Montana 59427	State Senator	
Gail Gray Department of Special Services Office of Public Instruction Helena, MT 59601	Agency Representative	
Allen Hartman, M.D. Box 2555 Billings, Montana 59101	Medical Professional	
Gay Holliday Box 316 Roundup, Montana 59072	State Representative	1/1/84
Bonnie Holman Lewis and Clark County Social Services Helena, Montana 59623	Social Worker	1/1/85
Jerry Hoover Mental Health and Residential Services Department of Institutions Helena, Montana 59624	Agency Representative	10/1/87
Judy Jacobson 1400 W. Gold Butte, Montana 59701	State Senator	
Denise Kagine 2034 Locust Butte, Montana 59701	Region IV Representative/ Consumer	

Vonnie Koenig 430 Church Drive Kalispell, Montana 59901	Consumer	
Ken Kronebusch 913 Mountain View Conrad, Montana 59425	Consumer	
John D. LaFaver, Director Department of Social and Rehabilitation Services Helena, Montana 59624	Agency Representative	1/1/85
Dave Lewis, Director Department of Social and Rehabilitation Services Helena, Montana 59624	Agency Representative	5/1/87
Florence Lucas 1443 Jackson Street P.O. Box 3443 Missoula, Montana 59801	Consumer	1/1/84
Ron Lukenbill Department of Special Services Office of Public Instruction Helena, Montana 59624	Agency Representative	2/1/86
Linda Madson Box 373 Glasgow, Montana 59230	Region I Representative/ Consumer	1/1/85
Ted Maloney 825 Helena, Avenue Helena, Montana 59601	Provider Representative	1/1/87
Gary R. Marbut 310 Montana Building 101 East Broadway Missoula, Montana 59802	Consumer	
Joe Mazurek 516 Hayes Avenue Helena, Montana 59601	State Senator	1/1/84
Ron Miller 513 52nd Street G. C. Falls, Montana 59401	State Representative	
Mike Nash 607 W. Granite Butte, MT 59701	Lawyer/Psychologist	
J. Donald Ochsner Broadus Route Miles City, Montana 59301	State Senator	1/1/85

Shari Petit Maternal and Child Health Dept. of Health and Environmental Science Helena, Montana 59624	Agency Representative	11/1/87
Jill Rohrman 801 Maynard Road Helena, Montana 59601	Consumer	1/1/84
Jim Relando 1018 Burlington Missoula, Montana 59801	Social Worker	1/1/84
Doug Schram RR 1183 Great Falls, Montana 59401	Consumer	
Nancy Serme 4455 Deer Creek Road Missoula, MT. 59803	Region V Representative	
Ed Smith Dagmar, Montana 59219	State Senator	7/22/82
Zaria Smith P.O. Box 1066 Helena, Montana 59601	Region IV Representative	6/21/82
Peter Story Story Ranch Emigrant, Montana 59027	State Senator	1/1/83
Richard P. Swenson 1510 Highland Helena, Montana 59601	Psychologist	8/2/85
Rob Tallon REACH, Inc. 404 East Bryant St. Bozeman, MT. 59715	Provider Representative	
Peyton Terry P.O. Box 391 Glasgow, Montana 59230	Region I Representative	

END OF ANNUAL REPORT



Appendix A / Presentations Heard By Council

1987 Meeting Year  
(October 1, 1986 - August 21, 1987)

(Meeting Dates: 10/24; 12/11-12; 2/5-6; 4/23-24; 6/25-26; 8/21)

Presentation	Presenter
Nutrition and Dietary Related Obligations for Services to Persons with Developmental Disabilities	Mary Musil, Registered Dietician
Naive Offender Conference	Annie Bartos, Attorney
Supported Employment	Keith McCarty, M.E.P.
Positive Interpretations of those around Us	Clvde Muirheid, Council Staff Person
Montana School for the Deaf Superintendent	Bob Deming, and Blind
Mandate Preschool Services	Susan Duffy, Council Representative
Developmental Planning Task Force	Chrys Anderson
Bear Paw Learning Center - Transition Conference	Mike Ferrell, Director
Montana Employment Project (M.E.P.)	Keith McCarty, Jennifer Johnson, Wanda Fleming
MUAPS/MSED Interface with M.E.P.	Rick Offner, Director of MUAPS
Summit Independent Living Center	Linda Rohwein
Annual Report on the Board of Visitors	Kelly Moorse. Executive Director
Preventative Dental Health	Phyllis Astheimer and Trudy Brence
1986 Conference on Developmental Disabilities	Ted Soas, Conference Director
Film: Putting Nutrition into Action for Children with Special Long-Term Developmental and Health Needs	

Montana Employment Project/Story of David, Part I	Jennifer Johnson, Project Specialist
Report on Task Force on Developmental Planning	Chrys Anderson
MUAPS/Learning and Adjustment: The State of the Art of Social-Ecological Programs of Community Adjustment	Rick Offner, Director of MUAPS
Program Review of the Genetics Program at Shodair	Dr. John Doitz
Low-Birthweight Contracts and Healthy Mothers-Healthy Babies Lobbying Council.	Dr. Don Espelin and Lynn James, Nurse
Montana State Chapter Association for Retarded Citizens (ARC)	Rev Owens, President
MUAPS, Progress Report	Rick Offner, Director
Montana Aids Project	Rick Chiatti, Coordinator
Montana Center for Handicapped Children	Dr. Mike Hagen, Roger Bauer
Governor's Committee on Employment of the Disabled	Denise Kagle, DDPAC Representative
Report of ADD Commissioner's Forum	H.P. Brown, Council Representative
Developmental Planning Task Force	Dennis Taylor, DDD Administrator
Vicious Cycle Presentation	Clyde Muirheid, Council Staff Person
Great Falls Transition Project	Steve White, Director
Montana Youth Achievement Award	Adam Steadman, Recipient
Sterilization Project: Panel/Report #2/Final Report	Louisa Schultz, Council Staff
MUAPS Recreation and Leisure Activities for Montanans with Developmental Disabilities	Phillip Wittekind, Project Director, Bob Jordan, Activities Unlimited, Georgina Gruch Park, MUAPS

**ADMINISTRATION ON DEVELOPMENTAL DISABILITIES  
BASIC STATE GRANT PROGRAM  
ANNUAL PERFORMANCE SUMMARY**

Reporting Period: October 1, 1986 - September 30, 1987

The State of Montana / Developmental Disabilities Planning and Advisory Council

Council Address:

State Planning Council  
25 South Ewing  
Room 506  
Helena, Montana 59620

Administering Agency Address:

Department of Social and Rehabilitation Services  
111 Sanders  
Box 4210  
Helena, Montana 59624

Prepared by: Clyde Muirheid / Staff Person / (406) 449-8325

Category of Membership	# of Council Meetings Attended	# of Committee Meetings Attended
1. Primary Consumers (3)	5	14
2. Secondary Consumers (7)	5	14
3. State Rehab Agency (1)	4	11
4. State SE Agency (1)	5	14
5. State Title XIX (1)	4	11
6. Higher Ed (1)	4	11
7. UAF Satellite (1)	4	13
8. P & A (1)	5	14
9. Other (Provider [1]/Regional Councils [5]/Legislature [4] Health [1]/Institutions [1])	5	12
Total Council Meetings Held:	6 (= 10 meeting days)	
Total Committee Meetings Held:	17 (= 17 meeting days)	
Interagency Planning Forum	4 (= 4 meeting days)	

## Funds Expended for Council Travel (31 meeting days):

1. Travel/Lodging/Per Diem	\$17,752
2. Honorariums	\$ 5,738

The State Planning Council is an indirect service organization. Persons with developmental disabilities who have experienced potential impact of Council's activities total 12,701 persons. \*

\*1.57% developmental disability factor x 809,000 Montanans

Geographic Location: Primarily Rural

Priority Services in Federal Fiscal Year 1987:

Employment-Related Activities, Alternative Community Living Arrangements and Child Development Services

## Expenditures by "Area of Capacity Building": Persons Benefited

1. Employment-Related Activities:	\$90,385	1,200
2. Model Service Demonstration:	\$16,000	1,070**
3. Prevention:	\$23,340	400***
4. Long-range Planning:	\$32,500	2,756
5. Public Awareness:	\$ 6,500	12,701
6. Minigrants:	\$15,080	DNYA****
7. Recreation:	\$ 7,520	390
8. Continuing Education (Parents/Pros):	\$ 7,000	440
9. Information Dissemination:	\$ 7,356	DNYA

Total: \$ 205,681

## Expenditures by Priority Area:

Employment-Related Activities: \$ 92,385

(Areas of Capacity Building: 1, 4, 6 )

Alternative Community Living: \$ 68,356

(Areas of Capacity Building: 4, 5, 6, 7, 8, 9 )

Child Development Services: \$ 44,940

(Areas of Capacity Building: 2, 3, 6 )

\*\* 68,200 children ages 0 - 4 x 1.57%

\*\*\* 800 low birth weight births with one half preventable

\*\*\*\* DNYA = data not yet accessible